

A Profile of Leading M&E Contractors in the UK market

Introduction

This report profiles the leading UK Mechanical & Engineering (M&E) businesses. These businesses are characterised by their focus on major public and private sector new build including PFI. On the whole, they tend not to focus on the domestic housing sector.

Whilst many 'players' are now wholly owned subsidiaries of major construction/engineering conglomerates there are still some notable privately owned businesses active in the sector.

In addition, the sector has been increasingly targeted by overseas groups for acquisitions in recent years.

Organisation of the Report

The report covers the following businesses:

- Axima
- Briggs & Forrester
- C A Sothers
- CMB (Borley Engineering Services)
- Crown House Technologies
- Derry Building Services
- Dodd Group
- Drake & Scull (Emcor)
- EI WHS
- Emcor Group (UK) plc
- Hilton Building Services
- Integral UK
- J S Wright
- Kershaw Mechanical
- Lorne Stewart plc
- Mitie Group plc
- NG Bailey
- Rotary
- Shepherd Engineering
- Skanska Rashleigh Weatherfoil
- Southern Electrical Contracting
- Spie Matthew Hall
- T. Clarke

Each business is profiled in terms of :

- ◇ Overview
- ◇ Performance - Sales
 - Operating Profit
 - Productivity
 - Return on capital employed
- ◇ Strategic position.

The report includes an Executive Summary and a series of Summary 'League Tables' based on the main performance indicators listed above.

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