

The New Build market for Building Services in GB

2005–2008

Headline

Brockfield Solutions' unique research suggests that the value of Orders Received for New Build in the Building Services market in GB stood at **£6.6bn** in 2008. This value excludes new build housing and was **13% down** on 2007.

'Building Services' is defined as the Mechanical, Electrical, Plumbing and Fire Protection (MEPF) content of the total value of Orders Received by Contractors.

Detail of the Report

The analysis covers GB and the standard regions:

1. North - Cleveland, Cumbria, Durham, Northumberland, Tyne & Wear
2. Yorkshire & Humberside - Humberside, North Yorkshire, South Yorkshire, West Yorkshire
3. North West - Cheshire, Lancashire, Greater Manchester, Merseyside
4. East Midlands - Derbyshire, Leicestershire, Lincolnshire, Northamptonshire, Nottinghamshire
5. West Midlands - Hereford & Worcester, Shropshire, Staffordshire, Warwickshire, West Midlands
6. East Anglia - Cambridgeshire, Norfolk, Suffolk
7. South West - Avon, Cornwall, Devon, Dorset, Gloucestershire, Isles of Scilly, Somerset, Wiltshire
8. South East - Bedfordshire, Berkshire, Buckinghamshire, East Sussex, Essex, Greater London, Hampshire, Hertfordshire, Isle of Wight, Kent, Oxfordshire, Surrey West Sussex

9. North East - Tees Valley and Durham, Northumberland and Tyne and Wear
10. Wales
11. Scotland.

In addition, the analysis is based on 22 work types (or market segments):

1. INFRASTRUCTURE
 - a. Public
 - b. Private
2. OTHER PUBLIC NON-HOUSING
 - a. Other public industrial
 - b. Uni., Schools & Colleges
 - c. Health
 - d. Offices
 - e. Entertainment
 - f. Garages, Shops
 - g. Agriculture, Miscellaneous
3. PRIVATE INDUSTRIAL
 - a. Factories
 - b. Warehouses
 - c. Oil, Steel, Coal
4. PRIVATE COMMERCIAL
 - a. Schools, Universities
 - b. Health
 - c. Offices
 - d. Entertainment
 - e. Garages
 - f. Shops
 - g. Agriculture, Miscellaneous.

For the purposes of this Report, Housing (Public and Private sector) has been omitted from the analysis.

Organisation of the Report

The Report is organised into three main sections:

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| Section 1 | presents the detailed segment and regional values of Building Services (MEPF) for the period 2005-2008 |
| Section 2 | presents the 'amenable' market – i.e. Section 1 includes <u>all</u> values (excluding Housing) of Orders Received. We have collated an additional review of New Build Building Services, based on Main Contractor orders greater than £2m, with a corresponding Building |

Services value to arrive at the 'amenable' Building Services market values.

Appendix One presents the total value (including Building Services) of orders received for New Work by Contractors in GB (England, Wales & Scotland) excluding Housing.

Orders and Delivery

To obtain a hard copy please forward a cheque made out to Brockfield Solutions Ltd. for £450.00 to:

Brockfield Solutions Ltd.,
Brockfield House,
68a, Coombe Lane,
BRISTOL BS9 2AY

Please include your name and return address and indicate the name you wish to appear on the invoice which will be included with the Report.

Please allow 10-15 working days for delivery.